

# INTER VIVOS TRUST

# **PLATINUM**

WE CONNECT PEOPLE . PLACES . IDEAS .

# The /ICO Trust Services

We believe successive generations should be independent, self-sufficient and have the capacity to generate their own wealth. Our focus is simply not on wealth sustainability but on how intergenerational wealth can be replicated and multiplied.

Regardless of how much you start with, whether you create an RM500,000 or RM100 million Trust, you can make your financial legacy last in perpetuity and be purposeful, provided you plan it well. That is what we are here for - to help you carefully plan a Trust to protect and preserve your family's wealth for generations to come.

Start now and create a lasting legacy for generations to come so that your future generations never have to start at zero. Instead of just giving them money, give them boundless and recurring opportunities.

# INTER VIVOS TRUST - PLATINUM

The Platinum Trust is designed to do precisely that – the focus of the Trust is the preservation of generational wealth and the creation of a financial legacy passing down significant financial resources to future generations.

Our team is committed to helping you structure your family wealth for the benefit of generations to come. To do this, we have developed a sophisticated tool to help manage your estate and ensure a smooth transfer of wealth to your named beneficiaries.

### Trustee

ZICO Trust (M) Berhad

**Launch Date** 11th January 2023

## Minimum Eligibility

RM500,000.00 + multiples of RM200,000.00 (Available to all Malaysians, Malaysian-PRs, Foreigners and

(Citizens of the United States of America cannot participate)

Tenure of the Trust 3-Years Fixed, 2-Years Extension (optional)\*

**Projected Profit Share** 8.0 - 10.0% per annum

### ADVANTAGES OF A TRUST:

MEMBER OF SGX LISTED

ZICO HOLDINGS INC.











of funds

Avoid Probate Complete Privacy Creditor Protection

www.zicotrust.com.my

# About ZICO Trust (M) Bhd.

ZICO Trust is a licensed Malaysian Trust company and a member of ZICO Holdings Inc. (ZICO), a listed company on the Catalist Board of the Singapore Exchange (SGX) and a regionally integrated group that provides a wide array of professional services to companies and individuals in

ZICO was established to deliver measurable value to meet the demands of intra-regional and rapidly growing companies, enterprises and individuals. ZICO Trust aims to bring this regional capability and our entrenched local expertise to help our clients succeed. As part of the ZICO family, we will assist our clients to reap the benefits of our combined pool of expertise and specialist skills, and our multi-disciplinary team is capable of delivering paramount services seamlessly across the region.

At the core of all we do – we are committed to the highest levels of ethics, integrity and quality. This is evidenced by our business practices and clients' service standards, our leadership behaviour and shared values, and most importantly, by the quality of the people we employ.

You can TRUST us to deliver.

# LABUAN | SINGAPORE | KUALA LUMPUR